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8 Chapter 9 Counsel for Coalinga Regional Medical Center

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 11 **IN THE UNITED STATES BANKRUPTCY COURT**
 12 **EASTERN DISTRICT OF CALIFORNIA**
 13 **FRESNO DIVISION**

14 In re

CASE NO. 18-13677

15 COALINGA REGIONAL MEDICAL
 16 CENTER, a California local health care
 17 district,

Chapter 9

DC No.: WJH-10

Debtor.

Date: January 14, 2020

Time: 9:30 a.m.

Tax ID #: 94-6003161

Place: 2500 Tulare Street

Address: 1191 Phelps Avenue
Coalinga, CA 93210

Fresno, CA 93721

Courtroom 13

Judge: Honorable René Lastreto II

18 **ORDER APPROVING SECOND AMENDED DISCLOSURE STATEMENT; FIXING**
 19 **TIME FOR FILING ACCEPTANCE OR REJECTION OF PLAN OF ADJUSTMENT**
 20 **AND OBJECTIONS THERETO AND NOTICE OF CONFIRMATION HEARING ON**
 21 **CHAPTER 9 PLAN**

At Fresno, in the Eastern District of California.

22 The Second Amended Disclosure Statement (“Disclosure Statement”) filed and proposed
 23 by Coalinga Regional Medical Center (“CRMC” or “Debtor”), referring to the Second Amended
 24 Plan of Adjustment Dated as of November 25, 2019 (“the Plan”) was approved by the Court at a
 25 hearing held at the above captioned date and time. Riley C. Walter appeared for the District.
 26 Karol Denniston appeared for Western Alliance Bank. Gerald Sims appeared for BETA. Don J.
 27 Pool appeared for Beckman Coulter, Inc.

28
 ORDER APPROVING SECOND AMENDED
 DISCLOSURE STATEMENT; SETTING DEADLINES
 FOR FILING ACCEPTANCE OR REJECTION OF PLAN OF ADJUSTMENT;
 AND NOTICE OF CONFIRMATION HEARING ON CONFIRMATION

RECEIVED

January 15, 2020

CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
0006678034

1 It having been determined after due and proper notice that the Disclosure Statement
 2 contains adequate information as required by Section 1125 and all objections having been
 3 overruled, the Court having given its conclusions and findings on the record, and good cause
 4 appearing,

5 IT IS HEREBY ORDERED AND NOTICE is hereby given that:

- 6 1. The objections of Beckman Coulter, Inc. are overruled.
- 7 2. The Disclosure Statement is approved.
- 8 3. No later than February 18, 2020 copies of this Order together with the Disclosure

9 Statement, Plan of Adjustment, any Exhibits thereto and a Ballot are required to be provided to
 10 all parties as described in the Order Granting Debtor’s Ex Parte Application to Prescribe Scope
 11 of Notice of Hearings on Disclosure Statement and Plan Confirmation entered on July 18, 2019.

12 4. March 17, 2020 is fixed as the last day for receipt by Wanger Jones Helsley,
 13 Counsel for the District as Ballot Agent, for signed acceptances or rejections of the Plan. In
 14 order for such ballots to be counted, they must be received no later than 4:00 p.m. Pacific Time
 15 at the address set forth below:

16 Wanger Jones Helsley
 17 Attn: CRMC Ballots
 265 E. River Park Circle, Ste. 310
 Fresno, CA 93720
 18 Email: CRMCBallots@wjhattorneys.com

19 Questions may be sent via email to CRMCBallots@wjhattorneys.com.

20
 21 5. March 17, 2020 is fixed as the last day for filing, serving and receipt, pursuant to
 22 FRBP 3020(b)(1), of written objections to confirmation of the Plan. Written objections must be
 23 served on and received by the below counsel by 4:00 p.m. Pacific Time on that date:

24
 25 Debtor’s Counsel
 Wanger Jones Helsley
 Riley C. Walter
 26 265 E. River Park Circle, Ste. 310
 Fresno, CA 93720
 27 rwalter@wjhattorneys.com

25 District Counsel
 Baker Manock & Jensen
 Peter N. Zeitler
 26 5260 North Palm Ave. Fourth Floor
 Fresno, CA 93704
 27 pzeitler@bakermanock.com

1 6. A ballot tabulation showing the percentages of acceptances and rejections for
 2 impaired classes, in number and dollar amount shall be filed by Wanger Jones Helsley on no
 3 later than March 24, 2020. The ballot tally shall also identify ballots that are disputed or
 4 challenged by the District, if any. A duplicate set of said documents shall be hand delivered to
 5 Chambers by the same date together.

6 7. Briefs and evidence in support of Confirmation of the Plan shall be filed and
 7 served on or before March 24, 2020.

8 8. Debtor's counsel shall provide a complete copy of the ballot tally to any Creditor
 9 who makes such a written request.

10 9. March 31, 2020 at 9:30 a.m. is fixed as the date and time for the commencement
 11 of the hearing on Confirmation of the Plan of Adjustment in Courtroom 13 in Fresno, California.

12
 13 Presented by:

14 WANGER JONES HELSLEY

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 16 By: Riley C. Walter
 17 Riley C. Walter, Attorneys for
 18 Coalinga Regional Medical Center

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 20
 21 IT IS SO ORDERED.

22 Dated: Jan 16, 2020

By the Court

23
 24 René Lastrero II
 25 René Lastrero II, Judge
 26 United States Bankruptcy Court